

Procedure for User Creation/ Modification and Assigning user rights:

 User Creation: The Administrator user of DDPs would be able to create the functional users (*Maker/ Checker*) through their login on FPI web portal (<u>https://www.fpi.nsdl.co.in/web/Login.aspx</u>) by excessing "Create User" tab provided under "User Management" module as exhibited below:

| CO NSDL | PI Monitor | FPI / FII Investments FAQs Down |
|--------------------|---------------------------|-------------------------------------|
| USER MANAGEMENT 🗢 | DEBT REPORTINGS (T-BASIS) | Change Password |
| Create User | | |
| Assign User Rights | | |

Upon filling all requisite details of new user, Administrator user have to click on "Submit" button, upon which a message would be displayed on screen as "User created successfully". Once the user is created, functional rights are required to be assigned for the particular user through "Assign User Rights" tab provided under "User Management" module.

2. Assign Rights: The Administrator user would be able to assign user rights to functional users through their login by excessing "Assign User Rights" tab provided under "User Management" module. For assigning rights, Administrator user would have to first select the user to whom rights are need to be assigned and then select the specific rights which needs to be assigned from drop down as exhibited below:

| | | Password 22-12-2015 06: |
|--------------------|---|-------------------------|
| Create User | | |
| Assign User Rights | Select Role to Map | |
| | User Name | |
| | Test Maker [Testmaker@nsdl.co.in] | |
| | Role | |
| | Select Role MAKER - FPI Inv. Reporting (T-Basis/ T+1 Basis) CHECKER - FPI Inv. Reporting (T-Basis/ T+1 Basis) | |



3. Delete/ De-activate User & Edit User Rights: Administrator user would be able to delete, de-activate user and edit user rights from "Options" provided against user details from "User Management" module as exhibited below:

| USER MANAGEMENT G | | | | Cha Pas | ange USER : DLMSTESTAdmin sword 22-12-2015 06:32 PM |
|--------------------|-------------|------------------------|---------------------|---------------------|--|
| Create User | | | | | |
| Assign User Rights | | | | | |
| Showing Page 1 / 1 | | | | | 2 Users Found |
| Name 🔻 | Contact No. | EmailID | Created Date 🔻 | Modified Date 🔻 | Options |
| Test Maker | 24994237 | Testmaker@nsdl.co.in | 22/12/2015 15:29:43 | 22/12/2015 18:37:04 | Solution of the section of the secti |
| Test Checker | 24994237 | Testchecker@nsdl.co.in | 22/12/2015 16:28:38 | 22/12/2015 16:28:38 | Delete |

4. Forgot Password: In case Administrator user forgets its password, a link – "Forgot Password' is provided on "Login Screen" through which a new password can be generated. Upon clicking on 'Forgot Password' link, Administrator user will have to enter its email id and click on "Next Button as exhibited below:

| ogin with your registered details | Forgot your password? |
|-----------------------------------|-----------------------|
| LOGIN | ENTER YOUR EMAIL ID |
| Sanad ID | |
| Testmaker@nedl.co.in | Email ID |
| Password | Testmaker@nsdl.co.in |
| | Next Reset |
| Lugin Reset FORGOT PASSWORD | |
| | |

Upon clicking "Next" Button, the new password will be sent to the registered email ID of Administrator User. The password will be concealed in a 'PDF' file and logic for opening the 'PDF' file will be communicated in the said email. Upon entering the User ID and new password (*i.e., password provided in the 'PDF' file*), User will be prompted to change the password. Upon successfully changing the password, User will get access to FPI portal.